

# The ProSpend Health Check

Is your setup working as hard as you are?

A quick, expert-led review of how your ProSpend account is setup: your data, your configuration and the way your team works day to day. One of our consultants reviews your setup and gives you clear, prioritised recommendations to simplify admin, improve data quality and get more from the platform you already have.

## Cleaner Data

Lift your database quality

## Smarter Processes

Remove unnecessary friction

## More Value

Use more of what you already have

## What we'll review



### Database health

Duplicate, outdated or incomplete records, and clear ways to lift your data integrity.



### User & access setup

User records, roles, permissions and inactive accounts: who can do what, and why.



### System configuration

Settings, fields, categories, coding structures and approval workflows.



### Process efficiency

How your team uses ProSpend today, and where steps can be simplified or automated.



### Platform utilisation

Features, modules and better-practice options that may be sitting underused.



### Optimisation roadmap

A prioritised set of recommendations and practical next steps to act on.

## How it works

### 01 : Get in touch

Curious about your configuration, or ready to get more out of ProSpend? Talk to us.

### 02: We audit

We review your configuration against our six-point health check.

### 03: We meet

We share what we found. You tell us what you want to achieve.

### 04: You decide

We make a set of recommendations. You choose: do it yourself, or ask us to scope.

## The ProSpend Health Check is worth booking if:

- ✓ Your business has grown or changed
- ✓ Processes feel more complex than they should
- ✓ Your database has been in place a while
- ✓ You want better adoption, controls or reporting

## Get more from the ProSpend you already have.

Talk to your ProSpend Account Manager to book your Health Check.

If you choose to move forward with any of our recommended services, the full cost of the Health Check will be credited toward your final invoice.

[Book your review](#)